

## Preliminary Agenda for the 22<sup>nd</sup> Annual International Aviation Forecast Summit

AGENDA SUBJECT TO CHANGE BASED ON REQUIREMENTS OF SPEAKERS

August 26 – 29, 2017

Saturday & Sunday  
Afternoons 8/26, 8/27

China-US Travel Opportunities Symposium & Optional Workshop Program –  
*A complete list of topics for both days is at the end of the agenda*

### Sunday, August 27, 2017

5:30 – 7:30

**Welcome Reception** – Hosted by Las Vegas Convention & Visitors Authority at the Chairman's Salon at the Wynn

### Monday, August 28, 2017

6:45 – 7:50 am

Continental Breakfast

7:55 am

**Boyd Group International** – Marian Boyd, COO - *Welcome*

#### *A View of the Future*

**Senator Dean Heller** – Serves on Finance, Banking, & Commerce Committees and Senate Travel & Tourism Caucus

**LVCVA** – Rossi Ralenkotter, CEO

**Boyd Group International** – Michael Boyd, CEO

**Spirit Airlines** – Bob Fornaro, CEO

**Alaska Airlines** – Brad Tilden, CEO

**Southwest Airlines** – Andrew Watterson, EVP & CRO

**Airlines for America (A4A)** – Nick Calio, CEO

**American Airlines** – Don Casey, SVP Revenue Management

**Air Canada** – Ben Smith, President

**Delta Air Lines** – Name TBA

#### Lunch

**Allegiant Air** – Lukas Johnson, SVP Commercial

**TAP Portugal** – Trey Urbahn, CCO

**Hawaiian Airlines** – Peter Ingram, EVP & CCO

**ATC – Crafting Solutions Beyond “Reform”** – Boyd Group International – Michael Boyd, CEO

**Sabre** – Sean Menke, CEO - *Not Your Father's GDS*

**Air China** – Dr. Zhihang Chi, VP & General Manager - NA

**Airports:USA™** - Boyd Group International – Michael Boyd, CEO

## Monday, August 28, 2017

**Networking Event at Intrigue** – Hosted by Las Vegas Convention & Visitors Authority  
(\*Intrigue is a unique venue at Wynn)

## Tuesday, August 29, 2017

6:45 – 7:50 am Continental Breakfast

7:55 – 8:05 am **Update from Monday & Aircraft Model Drawing (must be present to win)**

### **Global Fleet Forecast -**

**Boyd Group International** – Michael Boyd, CEO

**Embraer** – Victor Vieira, Manager Market Research & Forecasting

**Airbus** – Bob Lekites, EVP Customers

**Bombardier** – Ross Mitchell, VP Commercial Operations

### **Break -**

**Boeing** – Jim Freitas, Managing Director Product Marketing & Analysis

**Mitsubishi** – Hideyuki Kamiya, Director Head of Marketing

**Boom Supersonic** – Blake Scholl, CEO

**United Airlines** – Scott Kirby, President

### **Fireside Chat Group**

**Japan Airlines** – Steve Smith, VP Global Sales

**Korean Airlines** – John Jackson, VP

**All Nippon** – Tadashi Matsushita, VP

### **Lunch**

### **View from Wall Street Fireside Chat**

**Wolfe Research** – Hunter Keay, Managing Director Airlines

**UBS** – Darryl Genovesi, Director

**Senator Investment Group** – Jay Bharadwa, Partner

**Boyd Group International** – Michael Boyd, CEO

### **Airport Fireside Chat**

**McCarran International Airport** – Rosemary Vassiliadis, Director of Aviation

**Additional Airport** – To be Announced

**Boyd Group International** – Michael Boyd, CEO

**Airports:China™ Forecast - Boyd Group International** – Michael Boyd, CEO

### **Polarization of the Airline Value Proposition – What Happens Next?**

**Ramboll**, Henrik Mortensen, Senior Consultant – Engineer/Aviation

**\*\* Agenda is subject to change based on requirements of speakers**

**Information on the Pre-Summit Optional Workshop Program and the China-US Travel Opportunities Symposium on Next Page**

## Optional Workshop Program Saturday, August 26 and Sunday, August 27, 2017

Workshop agenda subject to change based on requirements of speakers

### Saturday, August 26, 2017

1:00 – 6:00

***The China-US Travel Opportunities Symposium***

Please [Click Here](#) to View More Information on the Agenda for this Program

### Sunday, August 27, 2017

**Airline Economics:** Presented by **Ben Baldanza, Board Member, WOW**, former CEO of Spirit, and George Mason University Professor.

Followed by “Chat with Mike Boyd” regarding WOW and unique opportunities.

**Ready for Takeoff?? The Future of UAS:** UAS are an emerging technology and there are numerous detailed aspects of this industry that are yet to have been completely figured out thus far. Hear from a number of regulatory, industry development and operational integration experts in this field.

Presented by:

**Reno-Tahoe International Airport** – Dean Schultz, Executive VP & COO

**UPS** – Capt Houston Mills, Director of Airline Safety & Compliance

**CNN Worldwide** – Greg Agvent, Senior Director, CNN Aerial Imagery & Reporting

**Higher Fuel Prices in 2020?:** **Ben Brockwell, Director at OPIS** has made predictions at 4 previous Boyd Summits. Those predictions were all 100% accurate on the timing – and the amount of increase/decrease.

**Air Access Realities & Opportunities 401:** This goes beyond the basics of air service and into dynamics such as global access and road hubbing. **Presented by Michael Boyd, CEO, Boyd Group International**

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